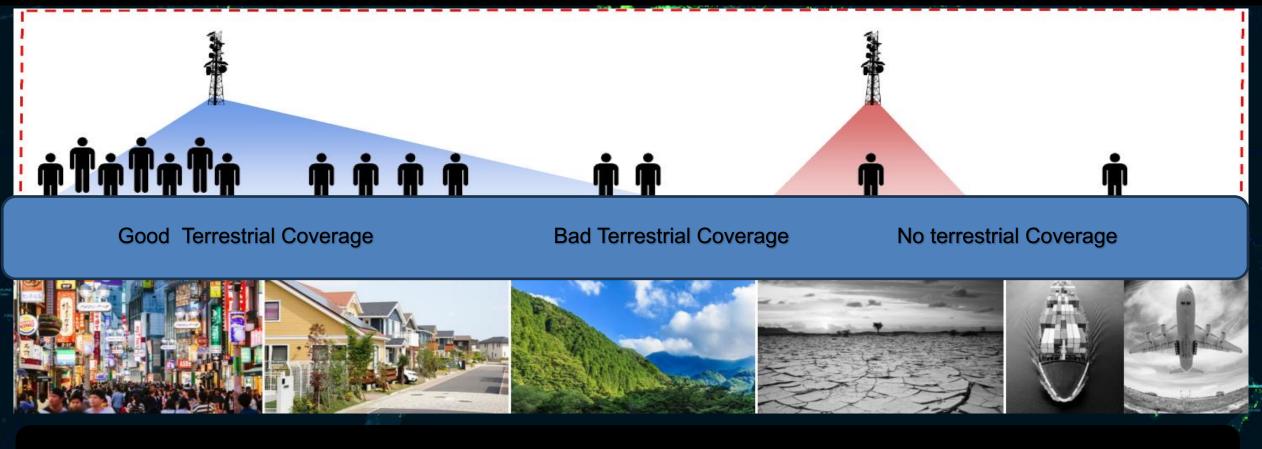


Mobile networks cover 75% of the world's population but only 40% of the landmass

Terrestrial Networks alone can't provide Ubiquitous Coverage around the Globe on Ground, Air and Sea

Either Economically unviable or Technologically not possible



Rural

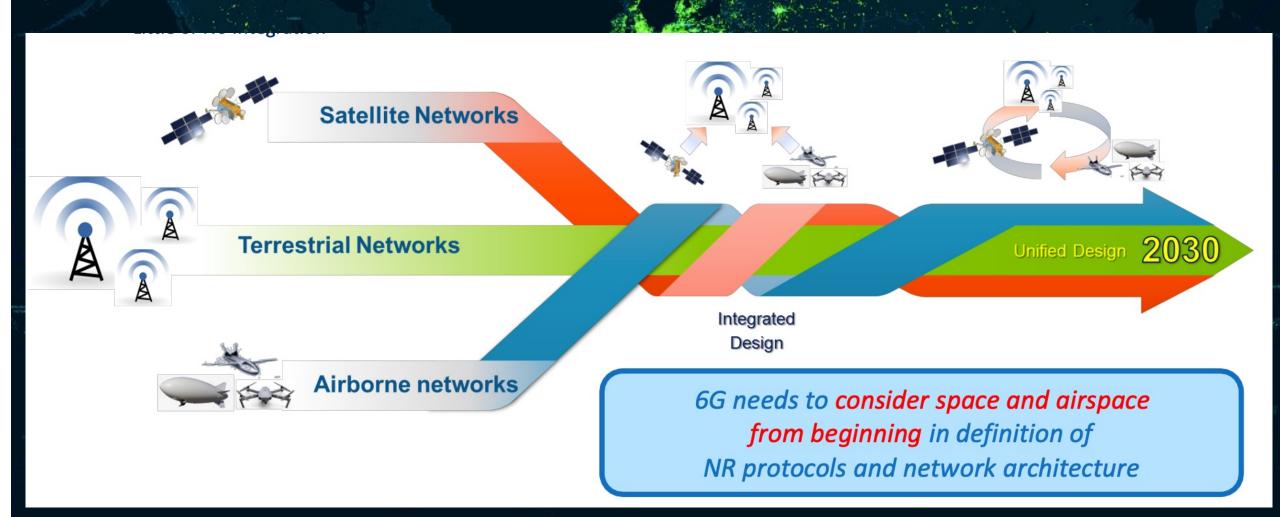
Super Rural

Maritime / Sky

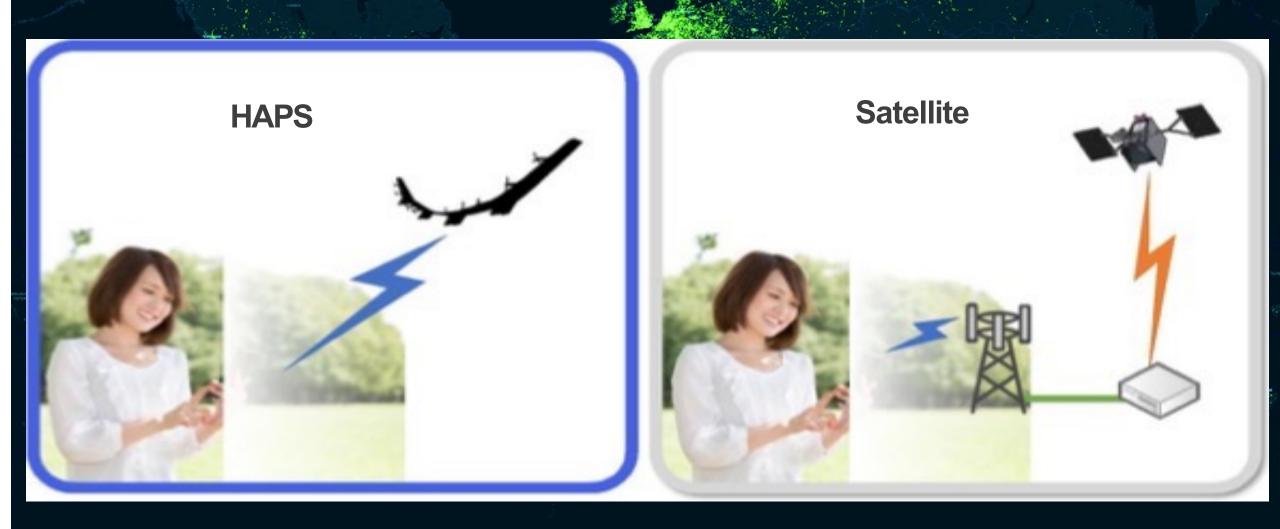
Dense Urban

Urban

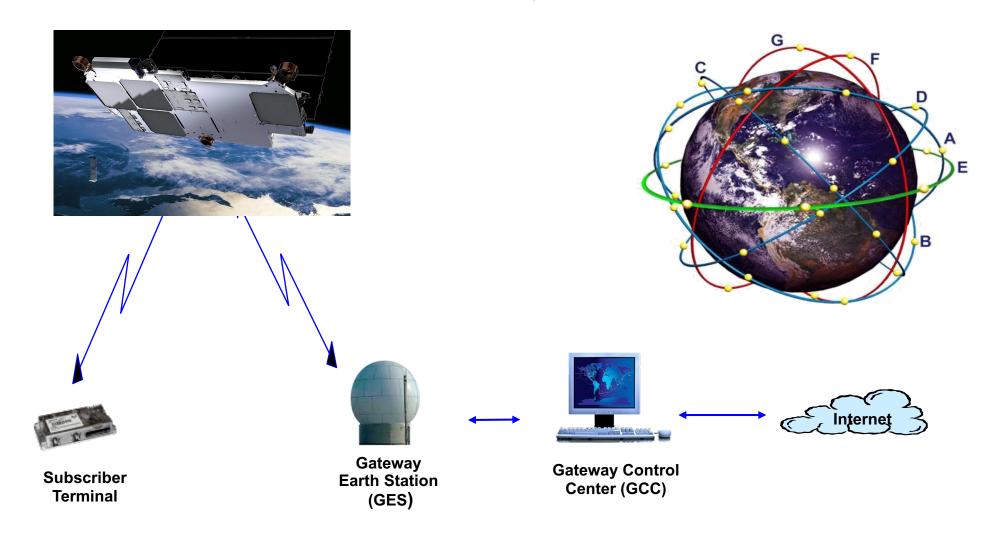
Ubiquitous Connectivity can be achieved by integrating Terrestrial, Airborne and Satellite networks



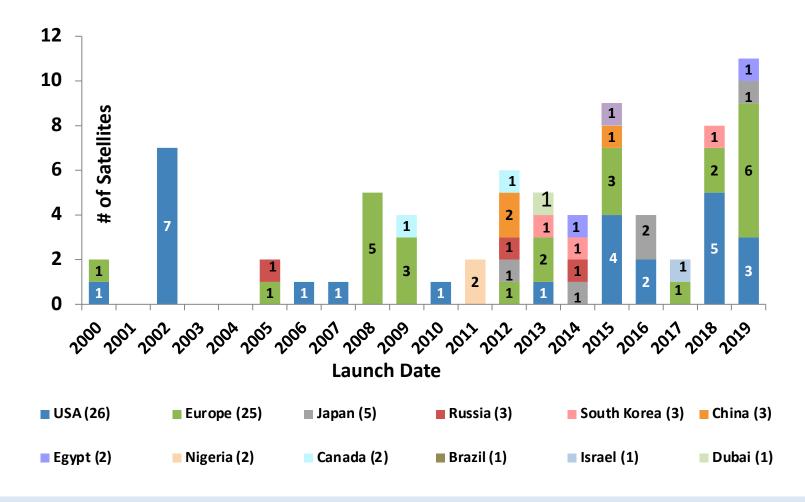
NTN can support direct connectivity to existing devices No need for a new device eco-system

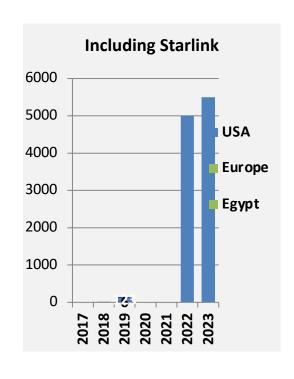


Low Earth Orbit Satellites provide a great opportunity to support direct connectivity to existing devices



LEO Satellites: Operator Country/Region

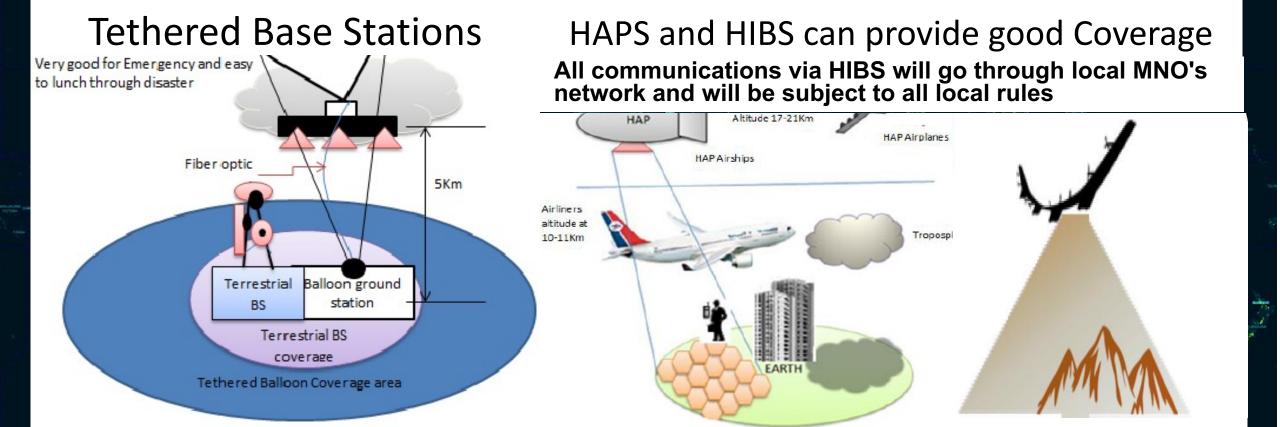




• More Starlinks (6000) launched since 2019 than total LEO satellites for the last 20 years (74), OneWeb (600) will be ramping up also, Excluding Starlink, the US and Europe have launched similar numbers of EP LEO Satellites

HIBS, HAPS, LAPS provide a cost-effective Solution for Specific Area Coverage

HAPS is defined under Article 1.66A of ITU Radio Regulations as A station on an object at an altitude of 20 to 50 km and at a specified, nominal, fixed point relative to the Earth



Recent Examples of HAPS



♥ U.S. Naval InstituteHigh-Altitude Pseudo-Satellites Are ...



Airbus
Zephyr | UAS | Military Aircraft ...



Via Satellite
Commercialize HAPS, Led by Samer H...



Unmanned airspaceThales Alenia Space receives go-ahe...



The Indian Express
Meet HAPS: India's very own UAV that ...



Avionics International
Commercialize HAPS Connectivity ...



Airbus
Zephyr | UAS | Military Aircraft ...



♣ Amprius Technologies
High-Altitude Pseudo Satellites (HAPS ...



Unmanned airspace
HAPSMobile expects regulatory appro...



Airbus
Airbus to deliver connectivity services ...



D Data Center Dynamics
PHASA-35 HAPS platform ...



© European Space Agency
ESA - HAPS – missions to the edge of ...



FlightGlobal
Airbus readies high-flying Zephyr for ...



Nis Via Satellite
BAE Systems' HAPS Vehicle Completes ...



Linnk Group

Japan's Flying 5G Base Stations Set to ...



A Airbus

Zephyr | UAS | Military Aircraft ...

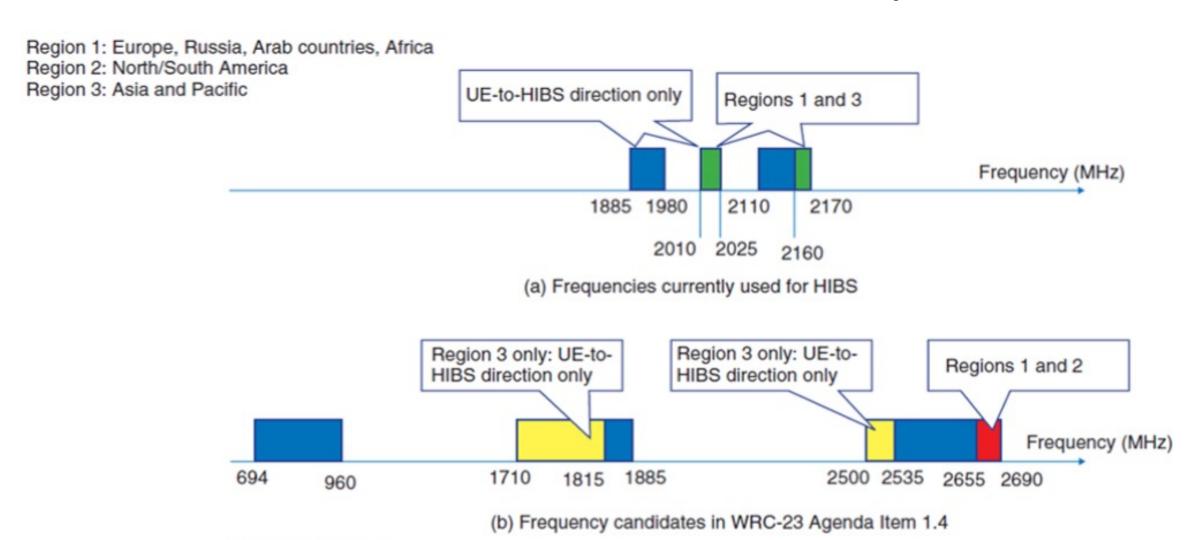


D Data Center Dynamics
HAPs company Avealto launches trademark ...



Airbus
Airbus to deliver conn

HIBS will use the terrestrial IMT spectrum



UE: user equipment

Non-Terrestrial Satellite Networks will need a relook at the current Licensing Regimes

- Designation of relevant frequencies for use by LEO systems on a domestic basis consistent with ITU Radio Regulations
- Spectrum availability, especially in IMT as well as in the satellite Ku and Ka-bands
- No discrimination between different types of satellites in the authorization processes
- Affordable spectrum fees keeping into account the Larger shared bandwidth used by satellite systems operating in higher frequency bands

